



► Stockbroking

Connected Wealth

Grow your wealth with globally integrated advice and expertise.

see money differently

NEDBANK
PRIVATE WEALTH

How connected wealth meets your needs.



With our globally integrated wealth management advice you can connect all your financial decisions today to the future you want for yourself and your loved ones. Your advisor can connect you to specialist fiduciary expertise and services to structure and transfer your wealth.



Bank and borrow optimally

Local and international banking

- Credit cards
- Current accounts
- Home loans
- Structured lending
- Asset-based finance
- Foreign exchange



Protect your wealth

Short-term insurance and life assurance

- Personal and business insurance
- Life assurance
- Health cover



Grow your wealth

Local and international investments

- Savings products, a range of unit trusts managed by Nedbank Private Wealth and other managers, and bespoke structured products.
- Retirement savings products
- Short-term and long-term investment options
- Stockbroking services and solutions



Structure and transfer your wealth

Local and international fiduciary services

- Will drafting and safe custody
- Estate planning
- Corporate trustee and trust administration
- Financial accounting and tax compliance
- Estate administration and executorship



Give sustainably

Philanthropy

- Structure your giving as an individual, family or private foundation
- Optimise your corporate social investment spend
- Provisionally manage and invest the reserves of your non-profit

Stockbroking



**Trade local and
international markets
when and how it
suits you.**





Why trade with us?

The stock market provides many opportunities to grow your wealth. We help you **reduce risk and maximise opportunity**.



Exciting opportunities to grow your wealth

- We help you **identify investment ideas** based on the latest market news and updates.
- Access a range of **structured instruments and products** to leverage gains.



Take action based on facts, not speculation

- Your trades are supported by **proven, robust research** conducted by specialist teams.
- Make **clear trading decisions** in the context of your existing portfolio.



Be protected from losses

- Benefit from institutional expertise, **diversification opportunities**, product structuring skills and ways to hedge your bets to reduce losses.



Why use our integrated international platform?

- Make the most of the **available trading opportunities** – locally and internationally.
- Be as involved **in your investment decisions** as you want to be – the choice is yours.
- **Trade with peace of mind** – backed by expert advice and research, personal service and support.



A personal stockbroking service

Our stockbroking service is based on a **personal relationship** between you and a **qualified, experienced stockbroker**, supported by our **highly skilled in-house research team**.

Our strategy is based on your **share trading and investment goals**, your **preferences**, your **appetite for risk** and how you would **prefer to trade**.



Choose your approach

Depending on your level of involvement, you can choose **one of three ways** to trade:

- **transact online** via our stockbroking website;
- use your mobile device to trade using the **Nedbank Private Wealth app**; or
- request your **stockbroker to transact** on your behalf.

We will keep you **up to date** in two ways:

Monthly statements and portfolio valuations that include investment quantities, costs, market values, yields and changes in holdings.


Regular newsletters with reviews of international and local economies, major stocks and financial markets.

Our stockbroking services



You can access a range of stockbroking services according to your needs

Your personal stockbroker will advise which solution can best help you meet your trading and investment goals.

 Proprietary research and trading expertise	<ul style="list-style-type: none">• You will have access to our international investment research and our fund management team's technical research and trading ideas.• This is supported by our proprietary, in-depth analysis of the top 100 shares listed on the JSE.
 Listed securities across the globe	<ul style="list-style-type: none">• Benefit from the immediate and long-term growth potential of direct exposure to most listed securities across the globe.
 Derivative products and services	<ul style="list-style-type: none">• We offer a full range of derivative products and services, including single-stock futures, contracts-for-difference, currency and other futures contracts.
 Leverage through carry accounts and bear-sales accounts	<ul style="list-style-type: none">• Use your shares as security for short-term finance.• Bear-sales accounts involve scrip borrowing and selling on the expectation that the underlying share price will decline, which means you will be able to buy back the shares at a lower price.
 Structured products and cash management	<ul style="list-style-type: none">• You can invest cash balances with the JSE Trustees and earn interest at competitive money market rates, at a minimal charge.



Find out more

If you would like to know more about how we can help you grow your wealth, contact your stockbroker, or visit our website.

www.nedbankprivatewealth.co.za

DISCLAIMER

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Nedbank recommends that, before concluding transactions, you obtain your own independent tax, accounting, financial and legal advice.

Nedbank Private Wealth includes the following entities:
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