

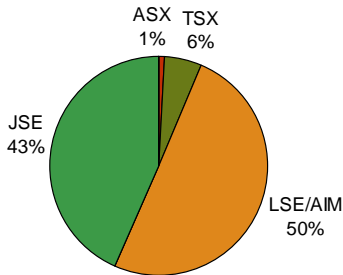
NAMI – Nedbank African Mining Indices

"Invest in African Mining via 1st World Financial Markets"



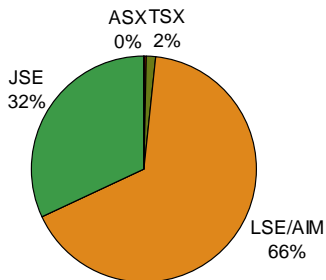
Other Mining | September 2010

Exchange Exposure – Market Cap

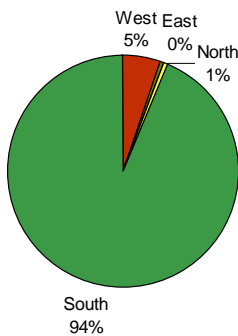


The Nedbank African Mining Indices provide a measure of the performance of Energy, Metals and Mining Producers operating primarily on the African continent, irrespective of the country of primary stock exchange listing. The index series differentiates between Major and Junior producers, and six commodity classes (Diversified Mining, Gold Mining, Platinum Group Metals, Base Metals, Energy and Other Mining). Indices are available for all categories of producers and commodities, as well as for combinations thereof. This fact sheet relates to the Nedbank African Mining Indices for All Other Mining Producer.

Exchange Exposure - Tradability



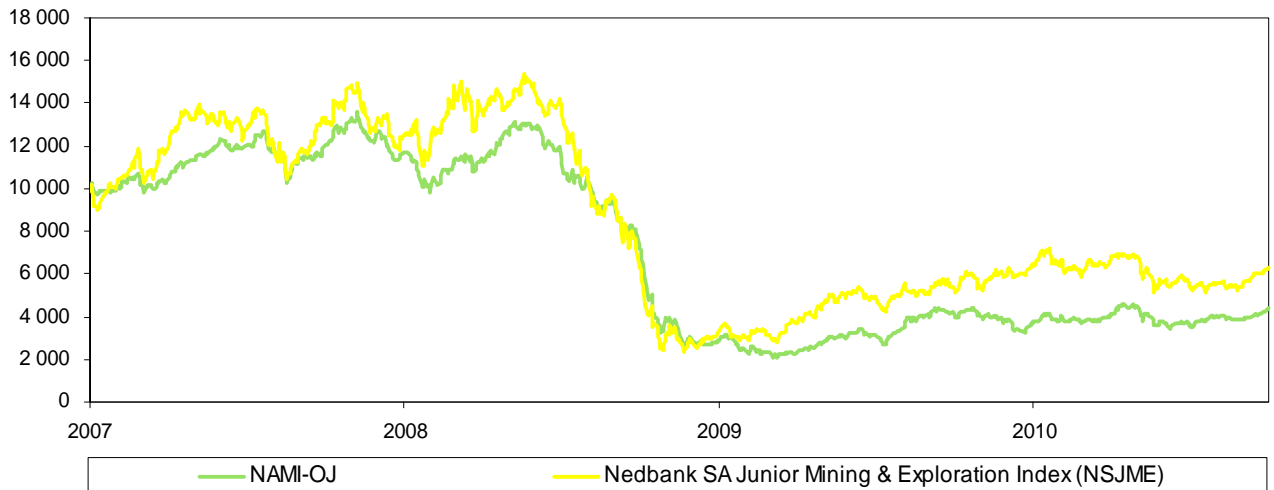
Regional Exposure



Index Performance and Statistics

Index code	Majors NAMI-OM	Juniors NAMI-OJ
Number of Companies	0	20
Free float Market Cap (\$)	n/a	3 331.9
Tradability (\$mn/month)	n/a	113.8
Company Size (\$ bn)		
Average	n/a	116.6
Largest	n/a	1 149.1
Smallest	n/a	1.6
Median	n/a	37.6
% Weight in Largest Company	n/a	34.5
# of stocks for 80% coverage	n/a	6
Returns(%)		
1 month	n/a	14.6
3 months	n/a	21.6
YTD	n/a	17.2
Returns(% pa)		
1 year	n/a	4.9
Risk(% pa)		
1 year std dev	n/a	31.1
Sharpe ratio	(cash=1%)	n/a

Historical Performance



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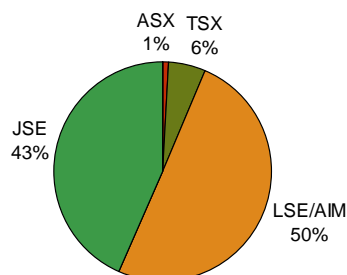
NAMI-O – Top 10 Index Constituents

Bloomberg Ticker	Exchange with most liquidity	Share name	Free Float MktCap (US\$m)	Ave value traded p.m. last 6m (US\$m)	Index weight (%)
EHS_SJ	JSE	Evraz Highveld Steel & V	1 149	21.7	34.5
KMR_LN	LSE/AIM	Kenmare Resources Plc	532	18.0	16.0
PDL_LN	LSE/AIM	Petra Diamonds Ltd	367	13.2	11.0
GEMD_LN	LSE/AIM	Gem Diamonds Ltd	346	14.7	10.4
MRF_SJ	JSE	Merafe Resources	256	13.5	7.7
IFL_LN	LSE/AIM	International Ferro Metals	196	17.9	5.9
GLAU_CN	TSX	Global Alumina Corp	148	0.5	4.4
NAD_LN	LSE/AIM	Namakwa Diamonds Ltd	66	2.4	2.0
FDI_LN	LSE/AIM	Firestone Diamonds Plc	49	5.1	1.5
CHX_LN	LSE/AIM	Chromex Mining Plc	40	0.6	1.2

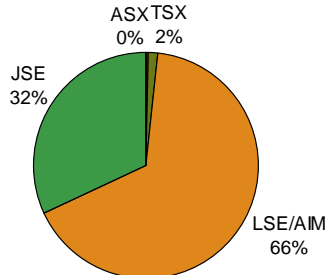
There are no Major Other Mining Producers; they are all classified as Junior Producers

Coverage of Junior Producers

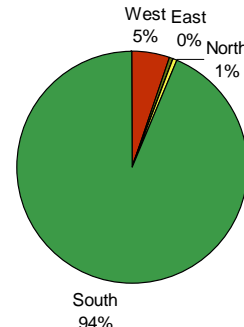
Market Cap



Tradability



Regional Exposure



Index Characteristics

Africa as an investment destination has gained traction with international investors seeking markets with growth potential. The purpose of this index is for investors who seek **First World access** into African resources. The index tracks companies with Other Mining operations of which the majority is in Africa, irrespective of where in the world it is listed. The NAMI index series employs a market capitalisation weighted scheme, using a divisor. The index series is governed by an Advisory Committee who meets quarterly in February, May, August and November of each year to decide on changes to qualifying constituents. The indices all have an inception date of 1-Jan-2007 with a starting value of 10000.

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